

The Port Authority of New York & New Jersey

July 2003

Monthly Traffic Report

**Newark Liberty International
John F.Kennedy International
LaGuardia**

**Teterboro &
regional satellite airport summaries**

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Notes1: The section entitled Air Transport Association Carriers is included to give a comparison between Port Authority Airport traffic growth and aggregate growth as measured by the majority of the U.S. carrier industry.

Note2: The page 2 Access Mode: residents report excludes passengers arriving by hotel courtesy vehicles, helicopters, and the miscellaneous "other" category. The airline OAG summary uses schedules effective for the week in the middle of the month being summarized."Flights (daily) refers to the daily-each-way average flights which can be thought of as 1 directional departing or arriving flights.

...Another sound recovery month. Regional passenger traffic rises 5% on strong domestic growth. American Transport Association member airlines report a (1%) traffic decline. Industry is experiencing record load factors, albeit on reduced capacity. July is the first month in many to show a year-over-year increased average passenger ticket prices.

Current month, 12 months ending, year-to-date totals
Showing percentage change from prior year period

THE PORT AUTHORITY OF NY & NJ JULY 2003 TRAFFIC REPORT

Region

	Month		Year-to-date		12 Months Ending	
	Current	%	Current	%	Current	%

PASSENGERS

Domestic Air Carrier	4,961,966	5.9	29,663,947	2.2	51,124,930	6.3
International Air Carrier	2,461,863	1.3	12,990,167	-2.1	23,156,449	4.9
Commuter - Regional Carrier	750,710	12.0	4,559,863	15.8	7,836,352	26.0
Total Revenue Passengers	8,174,539	5.0	47,213,977	2.1	82,117,731	7.5

Non Revenue Passengers	278,335	-3.4	1,594,911	-5.7	2,876,286	2.2
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FLIGHTS

Domestic Air Carrier	45,828	-2.9	306,039	-3.0	534,679	-1.0
International Air Carrier	16,402	-2.7	100,670	0.3	176,438	1.8
Commuter - Regional Carrier	27,459	6.5	185,195	11.1	315,033	15.6
General Aviation	3,166	-6.4	21,030	-6.9	37,604	11.0
Total	92,855	-0.4	612,934	1.3	1,063,754	4.3

<i>Note:freighter flights included in above</i>	4,124	0.5	28,532	0.9	50,109	0.5
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FREIGHT (in short tons)

Domestic	99,924	6.0	684,767	5.8	1,203,415	6.6
International	118,362	-1.6	823,754	5.9	1,455,045	8.5
Total	218,286	1.7	1,508,521	5.9	2,658,460	7.6

MAIL (in short tons)

Total	17,666	52.5	102,360	11.9	157,971	-5.0
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Ground Transportation

Parking	1,168,878	-2.1	6,651,940	-7.2	11,750,106	-1.2
Subway:Howard Beach	114,786	-5.1	672,356	8.8	1,157,161	87.3
@Regional public transportation	314,668	-20.1	2,338,278	1.5	4,243,908	24.8
Total						

Air Transport Association Carriers (USA)

Passengers:Domestic Enplaned (000)	44,150	-0.9	269,836	-3.1	464,810	0.4
Passengers:International Enplaned (000)	5,024	-1.0	29,019	-3.7	50,833	3.7
Freight:revenue ton miles (000)	1,845,793	0.6	12,487,101	1.4	22,125,546	7.7

Regional suburban airports

Teterboro: Flight Movements	16,103	-0.6	110,112	-6.5	192,964	2.8
Macarthur,Islip :Total Passengers	203,280	5.4	1,115,705	-1.9	1,952,161	0.9
Stewart,Newburg:Total Passenger	38,588	16.6	217,998	5.8	374,003	4.8
White Plains, NY:Total Passengers	76,228	-8.2	488,689	-6.2	900,074	0.3
Total	318,096	2.8	1,822,392	-2.3	3,226,238	1.2

Region

Top 20 Airlines 12 months ending July 2003

Airline Ranking by Passengers						Ranking by Freight Volume			
Rank	Airline Name	Domestic	Intl	Total	Cum %	Rank	Airline Name	Tons	Cum%
1	CONTINENTAL	11,330,716	3,852,742	15,183,458	18.5	1	FEDERAL EXPRESS	706,927	26.6
2	AMERICAN	10,104,741	3,220,726	13,325,467	34.7	2	AMERICAN	164,649	32.8
3	DELTA	6,800,915	1,302,054	8,102,969	44.6	3	UNITED PARCEL	161,866	38.9
4	JETBLUE AIRWAYS	6,291,202	0	6,291,202	52.2	4	POLAR AIR CARGO	105,735	42.9
5	UNITED	3,929,840	457,814	4,387,654	57.6	5	DELTA	81,108	45.9
6	US AIRWAYS	3,130,746	105,653	3,236,399	61.5	6	LUFTHANSA CARGO	78,694	48.9
7	CONTINENTAL EXPRESS	2,818,908	252,866	3,071,774	65.3	7	KOREAN	77,755	51.8
8	NORTHWEST	2,388,197	433,049	2,821,246	68.7	8	ASIANA	60,837	54.1
9	BRITISH AIRWAYS	0	1,505,380	1,505,380	70.5	9	GEMINI AIR CARGO	60,199	56.3
10	DELTA SHUTTLE	1,483,431	0	1,483,431	72.3	10	BRITISH AIRWAYS	58,024	58.5
11	AMERICAN EAGLE	1,178,419	72,954	1,251,373	73.9	11	ATLAS AIR	53,422	60.5
12	AMERICA WEST	1,156,948	0	1,156,948	75.3	12	UNITED	52,163	62.5
13	AMERICAN TRANS AIR	939,664	2,081	941,745	76.4	13	CONTINENTAL	52,014	64.4
14	SPIRIT AIRLINES	936,075	0	936,075	77.6	14	CHINA AIRLINES (C.A	48,537	66.3
15	AIR CANADA	0	918,933	918,933	78.7	15	AIR FRANCE	47,784	68.1
16	USAIR EXP-CHAUTAUQUA	853,616	0	853,616	79.7	16	DHL AIRWAYS	47,203	69.8
17	AIRTRAN AIRWAYS	845,872	0	845,872	80.8	17	AIRBORNE	45,580	71.6
18	COMAIR, INC.	782,744	26,634	809,378	81.7	18	EVA	43,846	73.2
19	VIRGIN ATLANTIC	0	793,537	793,537	82.7	19	NORTHWEST	41,053	74.8
20	AIR FRANCE	0	774,604	774,604	83.6	20	JAPAN AIRLINES	38,821	76.2

Passengers & Freight by Market Group		
12 Month Ending Data	Passengers	Freight
DOMESTIC	58,503,404	1,203,415
CANADA	1,804,453	3,276
CARIBBEAN + BERMUDA	3,788,778	29,209
CENTRAL AND SOUTH AMERICA	1,604,664	50,587
MEXICO	835,362	9,595
TRANSATLANTIC	13,801,789	847,423
TRANSPACIFIC	1,779,281	514,955

Passenger Demographic data:		Survey from May 1997 - Aug 1999	
Business	37%	Local Origin & Destination	77%
Personal	63%	Connecting	23%
Male	53%	Average Age	42
Female	47%	Average Household Income	\$86,000
Access mode: residents		Local Passenger Residence	
Private car:parking	14%	Manhattan, NY	46%
Private car:drop off	30%	Queens & Brooklyn, NY	16%
Limo car service	21%	Nassau & Suffolk, NY	15%
Taxi service	20%	Bergen, NJ	7%
Rental Car service	7%	Essex, NJ	5%
Airport Bus	7%	Westchester	6%
Transit	20%	Fairfield, CT	5%

OAG schedules: airlines serving Region		
Domestic Passenger Service	Flights (daily)	Airlines
Scheduled	682.1	23
Commuter	421.0	6
@Sub-Total	1103.1	29
International Passenger Service		
Scheduled: USA Flag	103.9	7
Scheduled: Foreign Flag	134.8	61
Commuter: USA Flag	27.6	4
@Sub-Total	266.3	72
Freighter Service		
@Sub-Total	0.0	0
@USA Airlines(Un-duplicated)	1231.4	16
@Foreign Airlines(Un-duplicated)	148.9	64

OAG schedules: Nonstop Destinations		
Domestic nonstop cities served	Flights (daily)	Cities
Jet Service Provided	1000.1	66
Service Exclusively by Regional Airlines	103.0	32
@Sub-Total	1103.1	98
International nonstop cities served		
Jet service provided		
Canada	68.4	6
Central America Less Mexico	6.0	6
Mexico	9.7	5
Caribbean and Bermuda	47.5	19
South America	11.6	9
Transatlantic	115.9	51
Transpacific	10.3	5
Service exclusively by regional airlines: Canada	1.4	2
@Sub-Total	270.8	103
Total number of cities having nonstop services	1373.9	201