

THE PORT AUTHORITY OF NY & NJ NOVEMBER 2012 TRAFFIC REPORT

For the fourth time this year monthly passenger traffic fell 4.7%, following declines in July, Sept. and Oct. Also for the fourth time this year both domestic and international traffic fell. International traffic fell 7.2%, reflecting the nearly 1.8% decline in UA/CO traffic and the absence of Eva, Air France, Lot Polish and Iceland Express from the airport. Down 3.7%, the domestic traffic decline was attributable to 4.5 drop by UA/CO, the airport's dominant carrier and 9.4% drop by Delta, the 2nd ranking carrier at the airport. Collectively the two carriers carried nearly 72,000 fewer passengers compared to same time last year. YTD Nov. traffic is up 1.2%. Cargo continued to remain weak as tonnage fell 3.6% pushing YTD Nov. level down to 8.7%.

Current month, 12 months ending, year-to-date totals
Showing percentage change from prior year period

| Month | | Year-to-date | | 12 Months Ending | |
|---------|---|--------------|---|------------------|---|
| Current | % | Current | % | Current | % |

EWR

PASSENGERS

| | | | | | | |
|---------------------------------|------------------|-------------|-------------------|------------|-------------------|------------|
| Domestic | 1,810,954 | -3.7 | 20,972,602 | 3.2 | 22,841,456 | 3.9 |
| International | 769,446 | -7.2 | 10,316,173 | -2.8 | 11,213,266 | -2.1 |
| Total Revenue Passengers | 2,580,400 | -4.7 | 31,288,775 | 1.2 | 34,054,722 | 1.8 |

| | | | | | | |
|-------------------------------|---------------|-------------|------------------|-------------|------------------|-------------|
| Non Revenue Passengers | 90,518 | -0.6 | 1,169,039 | 16.0 | 1,263,066 | 16.7 |
|-------------------------------|---------------|-------------|------------------|-------------|------------------|-------------|

| | | | | | | |
|---|----------------|------------|------------------|------------|------------------|------------|
| <i>Note: Commuter - Regional Pax incl. in above</i> | 512,285 | 0.5 | 6,004,874 | 7.9 | 6,520,879 | 7.9 |
|---|----------------|------------|------------------|------------|------------------|------------|

FLIGHTS

| | | | | | | |
|------------------|---------------|-------------|----------------|------------|----------------|------------|
| Domestic | 25,053 | -1.8 | 283,652 | 3.5 | 310,105 | 4.1 |
| International | 7,069 | -6.3 | 88,321 | -1.7 | 96,473 | -0.9 |
| General Aviation | 952 | -2.9 | 10,209 | -4.1 | 10,989 | -4.0 |
| Total | 33,074 | -2.8 | 382,182 | 2.0 | 417,567 | 2.7 |

| | | | | | | |
|---|--------------|-------------|---------------|-------------|---------------|-------------|
| <i>Note:freighter flights included in above</i> | 1,667 | -7.1 | 18,095 | -7.7 | 20,364 | -8.2 |
|---|--------------|-------------|---------------|-------------|---------------|-------------|

| | | | | | | |
|---|---------------|-------------|----------------|------------|----------------|------------|
| <i>Note: Commuter - Regional Flights incl. in above</i> | 13,371 | -1.6 | 152,532 | 3.4 | 166,682 | 4.1 |
|---|---------------|-------------|----------------|------------|----------------|------------|

FREIGHT (in short tons)

| | | | | | | |
|---------------|---------------|-------------|----------------|-------------|----------------|-------------|
| Domestic | 43,100 | -3.0 | 449,351 | -7.2 | 501,545 | -7.6 |
| International | 20,600 | -5.0 | 223,884 | -11.7 | 246,440 | -11.1 |
| Total | 63,700 | -3.6 | 673,235 | -8.7 | 747,985 | -8.8 |

MAIL (in short tons)

| | | | | | | |
|--------------|--------------|--------------|---------------|-------------|---------------|-------------|
| Total | 6,278 | -27.4 | 70,995 | -4.5 | 81,256 | -3.9 |
|--------------|--------------|--------------|---------------|-------------|---------------|-------------|

Ground Transportation

| | | | | | | |
|---|---------|-------|-----------|------|-----------|------|
| Paid Parked Cars | 218,468 | -8.4 | 2,702,738 | -4.2 | 2,944,105 | -3.8 |
| Ground Transpo.Counter Bookings | 8,844 | 24.5 | 102,048 | 11.4 | 110,269 | 10.7 |
| Airport Coach Passengers | 23,426 | 1.3 | 242,356 | -3.3 | 267,697 | -2.1 |
| Taxis Dispatched | 98,426 | -8.9 | 1,229,948 | -3.8 | 1,322,793 | -3.1 |
| NJ Transit: Port Authority Bus Terminal | 28,237 | -1.0 | 290,006 | -8.7 | 321,259 | -7.7 |
| EWR Air Train Passengers | 144,434 | -23.0 | 1,932,853 | 4.6 | 2,140,241 | 5.6 |

Air Transport Association Carriers (USA)

| | | | | | | |
|---|-----------|-----|------------|------|------------|------|
| Passengers:Domestic Enplaned (000) | 37,441 | 0.4 | 425,617 | 0.6 | 462,671 | 0.5 |
| Passengers:International Enplaned (000) | 5,590 | 4.1 | 70,914 | 2.1 | 77,130 | 2.0 |
| Freight:revenue ton miles (000) | 2,203,524 | 1.0 | 23,479,804 | -0.6 | 25,788,029 | -0.6 |

| Airline Ranking by Passengers | | | | | Ranking by Freight Volume | | | | |
|-------------------------------|--------------------------|------------|-----------|------------|---------------------------|------|----------------------|---------|------|
| Rank | Airline Name | Domestic | Intl | Total | Cum % | Rank | Airline Name | Tons | Cum% |
| 1 | UNITED | 16,463,325 | 7,644,563 | 24,107,888 | 70.8 | 1 | FEDERAL EXPRESS | 376,424 | 50.3 |
| 2 | DELTA | 1,399,450 | 115,000 | 1,514,450 | 75.2 | 2 | UNITED PARCEL | 129,909 | 67.7 |
| 3 | JETBLUE AIRWAYS | 1,321,512 | 0 | 1,321,512 | 79.1 | 3 | UNITED | 99,382 | 81.0 |
| 4 | US AIRWAYS | 1,245,009 | 0 | 1,245,009 | 82.8 | 4 | KALITTA AIR LLC | 19,918 | 83.6 |
| 5 | SOUTHWEST AIRLINES | 1,137,587 | 0 | 1,137,587 | 86.1 | 5 | LUFTHANSA | 19,099 | 86.2 |
| 6 | AMERICAN | 1,053,795 | 0 | 1,053,795 | 89.2 | 6 | BRITISH AIRWAYS | 17,943 | 88.6 |
| 7 | LUFTHANSA | 0 | 534,959 | 534,959 | 90.8 | 7 | SAS | 17,213 | 90.9 |
| 8 | SAS | 0 | 432,562 | 432,562 | 92.1 | 8 | ABX AIR INC | 14,985 | 92.9 |
| 9 | AIR CANADA | 0 | 397,659 | 397,659 | 93.2 | 9 | VIRGIN ATLANTIC | 11,219 | 94.4 |
| 10 | VIRGIN ATLANTIC | 0 | 375,325 | 375,325 | 94.3 | 10 | SINGAPORE AIRLINES | 6,908 | 95.3 |
| 11 | BRITISH AIRWAYS | 0 | 341,363 | 341,363 | 95.3 | 11 | JET AIRWAYS | 5,324 | 96.0 |
| 12 | PORTER AIRLINES | 0 | 334,692 | 334,692 | 96.3 | 12 | EL AL | 4,657 | 96.7 |
| 13 | ALASKA AIRLINES | 198,166 | 0 | 198,166 | 96.9 | 13 | DELTA | 4,093 | 97.2 |
| 14 | AIR PORTUGAL(TAP) | 0 | 180,712 | 180,712 | 97.4 | 14 | AIR PORTUGAL(TAP) | 3,272 | 97.6 |
| 15 | EL AL | 0 | 155,179 | 155,179 | 97.9 | 15 | SWISS INT'L AIR LINE | 3,109 | 98.1 |
| 16 | JET AIRWAYS | 0 | 134,556 | 134,556 | 98.3 | 16 | AIR INDIA | 3,088 | 98.5 |
| 17 | SWISS INT'L AIR LINES LT | 0 | 102,832 | 102,832 | 98.6 | 17 | CARGOJET AIRWAYS | 2,401 | 98.8 |
| 18 | AIR INDIA | 0 | 97,146 | 97,146 | 98.9 | 18 | ALITALIA | 2,396 | 99.1 |
| 19 | ALITALIA | 0 | 84,950 | 84,950 | 99.1 | 19 | SOUTHWEST AIRLINE | 2,261 | 99.4 |
| 20 | OPENSKIES | 0 | 84,889 | 84,889 | 99.4 | 20 | LOT POLISH | 1,058 | 99.6 |

| Passengers & Freight by Market Group | | |
|--------------------------------------|------------|---------|
| 12 Month Ending Data | Passengers | Freight |
| DOMESTIC | 22,841,456 | 501,545 |
| CANADA | 1,515,487 | 2 |
| CARIBBEAN + BERMUDA | 1,146,479 | 5,980 |
| CENTRAL AND SOUTH AMERICA | 712,027 | 4,648 |
| MEXICO | 445,254 | 1,159 |
| TRANSATLANTIC | 6,674,802 | 210,167 |
| TRANSPACIFIC | 719,217 | 24,483 |

| Passenger Demographic Data | | | |
|--|-------|-------------------------------|----------|
| Survey taken from May to mid June 2012 | | | |
| Business Only | 21.1% | Local Origin & Destination | 53.1% |
| Leisure, some Business, Other | 78.9% | Connecting Passengers | 46.9% |
| Male | 47.1% | Average age | 38.6 |
| Female | 52.9% | Average Household Income | \$93,517 |
| Mode of Access: Residents | | Local Passenger Origin | |
| Private Car | 41.8% | New Jersey | 48.9% |
| Drove Rental Car | 10.4% | NYC | 30.3% |
| Taxi | 11.7% | Manhattan | 24% |
| Limo/Town Car | 8.1% | Brooklyn | 2.2% |
| SuperShuttle/Shared-Ride Van | 2.9% | Queens | 2.6% |
| Train/Subway/AirTrain | 11.5% | Pennsylvania | 5.1% |
| Bus | 8.2% | Westchester & Rockland | 0.8% |
| Local Shuttle/Van | 5.4% | Connecticut | 1.4% |

| OAG schedules: airlines serving EWR | | |
|---|-----------------|----------|
| Domestic Passenger Service | Flights (daily) | Airlines |
| Scheduled | 205.5 | 7 |
| Commuter | 214.1 | 5 |
| @Sub-Total | 419.6 | 12 |
| International Passenger Service | | |
| Scheduled: USA Flag | 54.5 | 2 |
| Scheduled: Foreign Flag | 40.9 | 14 |
| Commuter: USA Flag | 26.0 | 2 |
| @Sub-Total | 121.4 | 18 |
| Freighter Service | | |
| All Cargo: USA Flag | 2.6 | 3 |
| @Sub-Total | 2.6 | 3 |
| @USA Airlines(Un-duplicated) | 502.8 | 11 |
| @Foreign Airlines(Un-duplicated) | 43.9 | 14 |

| OAG schedules: Nonstop Destinations | | |
|---|-----------------|--------|
| Domestic nonstop cities served | Flights (daily) | Cities |
| Jet Service Provided | 272.6 | 38 |
| Service Exclusively by Regional Airlines | 147.0 | 41 |
| @Sub-Total | 419.6 | 79 |
| International nonstop cities served | | |
| Jet service provided | | |
| Canada | 49.0 | 9 |
| Central America Less Mexico | 3.7 | 6 |
| Mexico | 4.3 | 4 |
| Caribbean and Bermuda | 8.9 | 14 |
| South America | 3.1 | 4 |
| Transatlantic | 44.4 | 30 |
| Transpacific | 7.9 | 8 |
| Service exclusively by regional airlines: Canada | 10.1 | 4 |
| @Sub-Total | 131.4 | 79 |
| Total number of cities having nonstop services | 551 | 158 |