

THE PORT AUTHORITY OF NY & NJ SEPTEMBER 2013 TRAFFIC REPORT

EWR served 2.78 million passengers this Sept. resulting in solid 5.5% increase in traffic compared to last year. This pulled YTD Sept. growth up 1.1%. Growth was accelerated by an unexpectedly strong 8.6% gain by United in Sept., augmented by modest gains by Virgin America, USAirways, JetBlue and Southwest. UA's domestic capacity expansion portends more domestic growth in the final quarter. YTD Sept. international traffic growth was flat. Losses were avoided despite a 4.3% decline in seat capacity (due in part to consolidation from EWR to JFK by Eva, Air France, Lot Polish and Alitalia). New services introduced by Avianca and Icelandair in October should boost international traffic. EWR's cargo performance continues to be the weakest as YTD Sept. cargo fell 12.3%.

Month		Year-to-date		12 Months Ending	
Current	%	Current	%	Current	%

Current month, 12 months ending, year-to-date totals
Showing percentage change from prior year period

EWR

PASSENGERS

Domestic	1,871,483	8.1	17,708,326	1.7	23,130,065	0.4
International	913,183	0.6	8,692,517	0.0	11,146,738	-1.7
Total Revenue Passengers	2,784,666	5.5	26,400,843	1.1	34,276,803	-0.3

Non Revenue Passengers	104,618	0.4	959,501	-2.1	1,241,637	-1.8
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Note: Commuter - Regional Pax incl. in above	582,790	14.1	5,158,431	3.5	6,704,744	2.7
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FLIGHTS

Domestic	25,236	3.1	230,900	-1.6	303,457	-2.8
International	7,267	-4.6	71,152	-3.7	92,984	-4.5
General Aviation	982	-5.9	8,122	-2.8	10,778	-2.8
Total	33,485	1.0	310,174	-2.2	407,219	-3.2

Note:freighter flights included in above	1,305	-11.5	13,623	-8.5	18,827	-8.8
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Note: Commuter - Regional Flights incl. in above	14,183	4.8	125,422	-0.3	165,582	-0.9
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FREIGHT (in short tons)

Domestic	30,642	-24.0	307,316	-16.7	433,109	-14.8
International	17,207	-9.7	178,752	-3.4	241,779	-4.3
Total	47,849	-19.4	486,068	-12.3	674,888	-11.3

MAIL (in short tons)

Total	2,813	-52.9	43,498	-25.6	64,395	-24.3
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Ground Transportation

Paid Parked Cars	228,822	-1.6	2,183,421	-3.2	2,854,902	-4.5
Ground Transpo. Counter Bookings	9,353	-11.8	83,588	0.5	111,575	3.8
Airport Coach Passengers	23,897	0.0	197,469	0.7	264,879	-2.4
Taxis Dispatched	108,374	-1.4	1,021,813	-2.9	1,287,870	-6.3
NJ Transit: Port Authority Bus Terminal	28,484	0.0	229,335	-2.6	310,220	-5.1
EWR Air Train Passengers	209,467	13.3	1,729,055	7.4	2,254,903	2.8

Air Transport Association Carriers (USA)

Passengers:Domestic Enplaned (000)	36,156	0.8	352,740	0.9	465,794	0.6
Passengers:International Enplaned (000)	6,067	1.6	61,352	3.0	79,069	2.9
Freight:revenue ton miles (000)	2,051,850	-2.3	18,791,471	-1.5	25,418,731	-1.4

Airline Ranking by Passengers					Ranking by Freight Volume				
Rank	Airline Name	Domestic	Intl	Total	Cum %	Rank	Airline Name	Tons	Cum%
1	UNITED	16,487,708	7,636,485	24,124,193	70.4	1	FEDERAL EXPRESS	323,904	48.0
2	DELTA	1,326,861	159,911	1,486,772	74.7	2	UNITED PARCEL	127,060	66.8
3	JETBLUE AIRWAYS	1,356,943	0	1,356,943	78.7	3	UNITED	87,347	79.8
4	US AIRWAYS	1,318,446	0	1,318,446	82.5	4	SAS	22,531	83.1
5	SOUTHWEST AIRLINES	1,175,158	0	1,175,158	86.0	5	LUFTHANSA	19,159	85.9
6	AMERICAN	1,018,117	0	1,018,117	88.9	6	ABX AIR INC	14,050	88.0
7	LUFTHANSA	0	524,077	524,077	90.5	7	VIRGIN ATLANTIC	13,403	90.0
8	SAS	0	473,200	473,200	91.8	8	BRITISH AIRWAYS	13,323	92.0
9	AIR CANADA	0	407,970	407,970	93.0	9	KALITTA AIR LLC	11,384	93.7
10	PORTER AIRLINES	0	338,820	338,820	94.0	10	SINGAPORE AIRLINES	7,098	94.7
11	VIRGIN ATLANTIC	0	333,589	333,589	95.0	11	JET AIRWAYS	6,534	95.7
12	BRITISH AIRWAYS	0	312,704	312,704	95.9	12	EL AL	5,075	96.4
13	VIRGIN AMERICA	234,911	0	234,911	96.6	13	SWISS INT'L AIR LINE	4,972	97.2
14	ALASKA AIRLINES	207,496	0	207,496	97.2	14	DELTA	4,751	97.9
15	AIR PORTUGAL(TAP)	0	180,047	180,047	97.7	15	AIR INDIA	3,535	98.4
16	EL AL	0	146,161	146,161	98.1	16	AIR PORTUGAL(TAP)	3,295	98.9
17	JET AIRWAYS	0	145,616	145,616	98.6	17	SOUTHWEST AIRLINE	2,460	99.3
18	AIR INDIA	0	144,373	144,373	99.0	18	CARGOJET AIRWAYS	2,299	99.6
19	SWISS INT'L AIR LINES LT	0	142,538	142,538	99.4	19	AMERICAN	718	99.7
20	OPENSKIES	0	93,302	93,302	99.7	20	ALASKA AIRLINES	612	99.8

Passengers & Freight by Market Group		
12 Month Ending Data	Passengers	Freight
DOMESTIC	23,130,065	433,109
CANADA	1,562,824	48
CARIBBEAN + BERMUDA	1,062,360	5,343
CENTRAL AND SOUTH AMERICA	769,878	5,955
MEXICO	448,280	807
TRANSATLANTIC	6,585,470	204,030
TRANSPACIFIC	717,926	25,597

Passenger Demographic Data			
Survey taken from May to mid June 2013			
Business Only	17.8%	Local Origin & Destination	59.8%
Leisure, some Business, Other	82.2%	Connecting Passengers	40.2%
Male	50.4%	Average age	34.6
Female	49.6%	Average Household Income	\$90,660
Mode of Access: Residents		Local Passenger Origin	
Private Car	42.5%	New Jersey	42.5%
Drove Rental Car	9%	NYC	25.1%
Taxi	12.9%	Manhattan	18.4%
Limo/Town Car	10.6%	Brooklyn	2.6%
SuperShuttle/Shared-Ride Van	3.9%	Queens	2.1%
Train/Subway/AirTrain	12.2%	Pennsylvania	5.3%
Bus	5.5%	Westchester & Rockland	1.1%
Local Shuttle/Van	3.3%	Connecticut	1.4%

OAG schedules: airlines serving EWR		
Domestic Passenger Service	Flights (daily)	Airlines
Scheduled	225.9	9
Commuter	181.1	4
@Sub-Total	407.0	13
International Passenger Service		
Scheduled: USA Flag	59.6	3
Scheduled: Foreign Flag	40.3	14
Commuter: USA Flag	19.5	1
@Sub-Total	119.4	18
Freighter Service		
All Cargo: USA Flag	1.9	2
@Sub-Total	1.9	2
@USA Airlines(Un-duplicated)	317.5	10
@Foreign Airlines(Un-duplicated)	40.3	14

OAG schedules: Nonstop Destinations		
Domestic nonstop cities served	Flights (daily)	Cities
Jet Service Provided	295.0	50
Service Exclusively by Regional Airlines	112.0	39
@Sub-Total	407	89
International nonstop cities served		
Jet service provided		
Canada	47.1	9
Central America Less Mexico	2.7	6
Mexico	2.7	2
Caribbean and Bermuda	4.1	9
South America	3.1	4
Transatlantic	51.9	30
Transpacific	7.9	8
@Sub-Total	119.5	68
Total number of cities having nonstop services	526.5	157