

## A. BUSINESS INFORMATION

Your name (First & Last)	Business name (exact, legal name)
Address (Street, Apt. # - P.O. box not accepted)	City/State/Zip
Business phone ( )      Cell phone ( )      Fax ( )	Email address
Business location <input type="checkbox"/> Storefront/Office <input type="checkbox"/> Home	Annual business revenue \$
When was your business established?      Date ____ / ____ / ____	EIN Number
How many full time and part time employees do you have?	Full time ____ Part time ____
Are you the only business owner, or are you a co-owner?	<input type="checkbox"/> Only business owner <input type="checkbox"/> Business Co-owner
Do you currently own or rent the business premises? (if applicable)	<input type="checkbox"/> Own: If own, do you have a mortgage? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Rent: If rent, when does the lease expire? ____ / ____ / ____
Is your business a corporation or sole proprietorship?	<input type="checkbox"/> Corporation <input type="checkbox"/> Sole proprietorship <input type="checkbox"/> LLC/Other
Has your business ever declared bankruptcy	<input type="checkbox"/> Yes Date _____ <input type="checkbox"/> No
Does the business owe any back taxes (e.g., income, sales, etc.)	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are any business assets pledged or assigned?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Has the business been late on any auto, rent, or mortgage payments in the past 12 months?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Has the business ever foreclosed on commercial property?	<input type="checkbox"/> Yes <input type="checkbox"/> No
<i>If you answer "Yes" to any of the above, please explain in Section F.</i>	

## B. REQUEST SUMMARY

Total loan amount requested	\$
What is your desired monthly payment?	\$
Number of trucks to be purchased:	

## C. REFERENCES

Please Provide two (2) business references

Name	Relationship	Address	Telephone
			Primary ( ) Secondary ( )
			Primary ( ) Secondary ( )

## D. BUSINESS FINANCIAL OBLIGATIONS

Lender	Approved Amount	Amount Outstanding	Maturity Date	Monthly Payment

## E. MONTHLY BUSINESS INCOME AND EXPENSES

### A. MONTHLY BUSINESS INCOME

Monthly Business Revenue	\$
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### B. MONTHLY BUSINESS EXPENSES

Borrower's take home pay	\$
Monthly licensing/business fees	\$
Equipment purchase & maintenance	\$
Utilities - gas, electric, heat, water	\$
Insurance - life, health, property	\$
Telephone/cell/pager	\$
Auto - gas, repairs, insurance	\$
Rent	\$
Taxes	\$
Total auto/equipment lease payments	\$
Other business credit	\$
Other	\$
<b>Total business expenses</b>	<b>\$</b>

### C. NET

Net Monthly Business Income (A-B)	\$
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## F. ADDITIONAL EXPLANATIONS, IF NEEDED

### SIGNATURE AND AUTHORIZATION FOR VERIFICATION OF INFORMATION

I attest that, to the best of my knowledge, all information on this application is true and correct. I authorize ACCION USA (the lending agent for The Port Authority of New York and New Jersey) to obtain consumer and /or commercial credit reports, now or in the future, and to exchange this information about credit experience internally and/or with other creditors, as authorized by law. I also understand that this Application will serve as the first step of my loan application process with ACCION USA and authorize ACCION USA to investigate and verify all of the above information and any additional information that may be requested. I also understand that any and all information provided to ACCION USA, including any credit reports(s), may be used by ACCION USA to approve or decline my request and that ACCION USA will keep this application whether or not I receive a loan.

**Applicant Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_