

...Another sound recovery month. Regional passenger traffic rises 5% on strong domestic growth. American Transport Association member airlines report a (1%) traffic decline. Industry is experiencing record load factors, albeit on reduced capacity. July is the first month in many to show a year-over-year increased average passenger ticket prices.

Current month, 12 months ending, year-to-date totals
Showing percentage change from prior year period

THE PORT AUTHORITY OF NY & NJ JULY 2003 TRAFFIC REPORT

JFK

Month		Year-to-date		12 Months Ending	
Current	%	Current	%	Current	%

PASSENGERS

Domestic Air Carrier	1,502,652	14.2	8,812,957	16.7	14,803,440	20.8
International Air Carrier	1,609,991	1.7	8,360,433	-2.6	15,039,677	5.4
Commuter - Regional Carrier	83,931	-23.4	562,407	-10.3	1,068,585	7.2
Total Revenue Passengers	3,196,574	6.2	17,735,797	5.8	30,911,702	12.3

Non Revenue Passengers	80,283	-0.2	480,555	1.8	861,632	11.1
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FLIGHTS

Domestic Air Carrier	11,207	0.4	74,998	7.1	129,951	10.3
International Air Carrier	9,813	0.0	59,116	1.2	104,734	3.8
Commuter - Regional Carrier	2,863	-34.8	22,875	-16.4	43,768	-1.8
General Aviation	872	-16.3	4,836	-18.7	9,250	5.9
Total	24,755	-6.3	161,825	0.0	287,703	5.8
<i>Note:freighter flights included in above</i>	1,898	-5.2	13,394	2.2	24,148	4.5

FREIGHT (in short tons)

Domestic	40,325	12.6	267,147	19.2	469,648	17.3
International	103,831	-1.4	724,687	6.4	1,281,279	10.3
Total	144,156	2.1	991,834	9.6	1,750,927	12.1

MAIL (in short tons)

Total	7,941	25.5	51,743	2.1	85,464	-7.2
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Ground Transportation

Parking	516,718	2.8	2,799,203	4.8	5,004,897	13.2
Ground Transpo.Counter passengers	22,493	-12.9	126,182	-13.9	241,122	12.0
Airport Coach Passengers	49,193	11.7	286,493	13.2	515,991	15.3
Subway:Howard Beach	114,786	-5.1	672,356	8.8	1,157,161	87.3
@JFK public transportation Total	186,472	-2.3	1,085,031	6.6	1,914,274	49.5

Air Transport Association Carriers (USA)

Passengers:Domestic Enplaned (000)	44,150	-0.9	269,836	-3.1	464,810	0.4
Passengers:International Enplaned (000)	5,024	-1.0	29,019	-3.7	50,833	3.7
Freight:revenue ton miles (000)	1,845,793	0.6	12,487,101	1.4	22,125,546	7.7

Airline Ranking by Passengers					Ranking by Freight Volume				
Rank	Airline Name	Domestic	Intl	Total	Cum %	Rank	Airline Name	Tons	Cum%
1	AMERICAN	3,779,239	2,987,701	6,766,940	21.9	1	FEDERAL EXPRESS	173,846	9.9
2	JETBLUE AIRWAYS	6,291,202	0	6,291,202	42.2	2	AMERICAN	156,229	18.9
3	DELTA	1,680,495	1,190,584	2,871,079	51.5	3	POLAR AIR CARGO	105,735	24.9
4	UNITED	981,009	323,529	1,304,538	55.8	4	LUFTHANSA CARGO	78,694	29.4
5	BRITISH AIRWAYS	0	1,231,748	1,231,748	59.7	5	KOREAN	77,755	33.8
6	DELTA EXPRESS	724,493	0	724,493	62.1	6	DELTA	70,456	37.8
7	AMERICA WEST	670,037	0	670,037	64.2	7	ASIANA	60,837	41.3
8	AIR FRANCE	0	616,766	616,766	66.2	8	GEMINI AIR CARGO	60,199	44.8
9	LUFTHANSA	0	569,991	569,991	68.1	9	ATLAS AIR	52,532	47.8
10	AMERICAN EAGLE	473,585	72,954	546,539	69.9	10	BRITISH AIRWAYS	51,462	50.7
11	VIRGIN ATLANTIC	0	486,302	486,302	71.4	11	CHINA AIRLINES (C.A.	48,537	53.5
12	NORTHWEST	158,266	280,318	438,584	72.8	12	AIR FRANCE	42,379	55.9
13	AER LINGUS	0	422,992	422,992	74.2	13	UNITED	41,433	58.3
14	EL AL	0	418,632	418,632	75.6	14	DHL AIRWAYS	40,573	60.6
15	AIR JAMAICA	0	417,498	417,498	76.9	15	JAPAN AIRLINES	38,821	62.8
16	DELTA SONG AIRLINES	310,079	0	310,079	77.9	16	EVERGREEN	38,454	65.0
17	ALITALIA	0	306,886	306,886	78.9	17	EVA	38,399	67.2
18	KOREAN	0	274,986	274,986	79.8	18	NORTHWEST	37,413	69.3
19	AIR INDIA	0	238,529	238,529	80.6	19	ALITALIA	37,275	71.4
20	KLM	0	236,090	236,090	81.3	20	SINGAPORE CARGO	33,996	73.4

Passengers & Freight by Market Group		
12 Month Ending Data	Passengers	Freight
DOMESTIC	15,799,071	469,648
CANADA	123,814	2,799
CARIBBEAN + BERMUDA	2,759,746	26,098
CENTRAL AND SOUTH AMERICA	1,113,590	43,043
MEXICO	431,208	8,951
TRANSATLANTIC	9,181,723	697,184
TRANSPACIFIC	1,502,550	503,202

Passenger Demographic data:		Survey from May 1997 - Aug 1999	
Business	25%	Local Origin & Destination	67%
Personal	75%	Connecting	33%
Male	53%	Average Age	41
Female	47%	Average Household Income	\$79,000
Access mode: residents		Local Passenger Residence	
Private car:parking	43%	Manhattan, NY	42%
Limo car service	20%	Queens, NY	11%
Taxi service	23%	Nassau, NY	10%
Rental Car service	3%	Brooklyn, NY	9%
Airport Bus	9%	Suffolk, NY	6%

OAG schedules: airlines serving JFK		
Domestic Passenger Service	Flights (daily)	Airlines
Scheduled	169.1	14
Commuter	42.4	4
@Sub-Total	211.5	18
International Passenger Service		
Scheduled: USA Flag	50.4	5
Scheduled: Foreign Flag	85.1	55
Commuter: USA Flag	5.0	2
@Sub-Total	140.5	62
Freighter Service		
@Sub-Total	0.0	0
@USA Airlines(Un-duplicated)	265.4	9
@Foreign Airlines(Un-duplicated)	92.4	57

OAG schedules: Nonstop Destinations		
Domestic nonstop cities served	Flights (daily)	Cities
Jet Service Provided	187.8	37
Service Exclusively by Regional Airlines	23.7	9
@Sub-Total	211.5	46
International nonstop cities served		
Jet service provided		
Canada	7.0	3
Central America Less Mexico	3.6	4
Mexico	5.0	3
Caribbean and Bermuda	32.8	16
South America	8.4	8
Transatlantic	75.1	44
Transpacific	9.3	5
Service exclusively by regional airlines: Canada	1.0	1
@Sub-Total	142.2	84
Total number of cities having nonstop services	353.7	130