

November 13, 2015

SUBJECT: SELECTION PROCESS FOR THE PERFORMANCE OF EXPERT PROFESSIONAL UNDERWRITING SERVICES FOR THE PORT AUTHORITY OF NEW YORK & NEW JERSEY DEBT OBLIGATIONS ON AN “AS-NEEDED” BASIS DURING 2016 - 2018 (SELECTION PROCESS #43942) – ADDENDUM NO. 2

Dear Respondent:

The Port Authority of New York & New Jersey hereby amends the subject Selection Process letter, dated October 30, 2015, as follows:

1. *On Page 7, Section VI. Paragraph B, in the fifth line, after the word “Co-Manager”, insert “and/”.*
2. *On Page 7, Section VI. Paragraph D, delete the first and second lines in their entirety, and insert “In your cover letter, indicate if you”.*
3. *On Page 10, Section VI, Paragraph J., Subparagraph 6.c., in the second and third lines, delete “as proposed in Question 3, Paragraph K, Section V”.*
4. *On Page 10, Section VI., Paragraph K, Subparagraph 2, in the second line, after the word “list”, insert “(not subject to the respective page limit)”.*
5. *On Page 11, Section VI., Paragraph K, Subparagraph 5.c., in the first line, after the word “listing”, insert “(not subject to the respective page limit)”.*
6. *On Page 12, Section VI., Paragraph K, Subparagraph 12. a. and b., in the first line, after the word “list”, insert “(not subject to the respective page limit)”.*

The following questions were received from recipient(s). The questions and the corresponding Authority answers are provided for your information and use, as appropriate.

1. **Question:** *Is it sufficient for the respondents to provide the categories for which they are interested in providing services in the cover letter only, or does this information also need to be provided in the body of the responses, as requested on Page 7, Section VI. Paragraphs B and D?*

Response: See Amendments #1 and #2 noted above.

2. **Question:** *On Page 10, Section VI, Paragraph J., Subparagraph 6.c., references “Question 3, Paragraph K, Section V.”. This item cannot be located in the Selection Process Letter. Please confirm this reference.*

Response: See Amendment #3 noted above.

3. **Question:** *Is the business affiliate list that is requested on page 10, Section VI., Paragraph K, Subparagraph 2, included in the 20-page limit? If not, can said list be included in the Response as an Appendix?*

Response: See Amendment #4 noted above. Said list may be included as an Appendix.

4. **Question:** *Is the listing of the number variable rate issues requested on Page 11, Section VI., Paragraph K, Subparagraph 5.c., to be included in the 20-page limit? If not, can this listing be included in the Response as an Appendix?*

Response: See Amendment #5 noted above. Said list can be included as an Appendix.

5. **Question:** *Are the listings of sanctions/fines and proceedings requested on Page 12, Section VI., Paragraph K, Subparagraph 12. a. and b., to be included in the 20-page limit? If not, can these lists be included in the Response as Appendices?*

Response: See Amendment #6 noted above. Said lists can be included as Appendices.

6. **Question:** *On page 12, Section VI., Paragraph K, Subparagraph 13, the Authority is requesting Respondents to provide name and contact information for the firm's legal counsel. Is the Authority seeking information of the firm's internal or external counsel, or for the Public Finance Department?*

Response: Respondents should provide information for internal counsel, and external counsel for the Public Finance Department if separate counsel is utilized.

Please note: The date for receipt of Responses for the subject RFP remains 2:00 P.M. on December 8, 2015.

If you have any questions, please contact Ms. Ekatherina Carrera, Contract Specialist, at ECarrera@panynj.gov.

Sincerely,

David Gutiérrez, CPPO
Manager, Construction Procurements
Procurement Department