John F. Kennedy International & Newark International Airport – Aero JFK, LLC & Aero Newark, LLC Consent to Refunding of Bonds and Supplemental Lease Agreement

Committee on Finance

August 1, 2012

Aeroterm JFK

Aeroterm Newark

Aeroterm Bond Refinancing

Aeroterm JFK

- Industrial Development Agency bonds—$130 Million

Aeroterm Newark

- Wisconsin Public Finance Authority—$350 Million

Lease Terms

- $3.45 Million in additional revenue